Portfolio overlap

NODE / RBLD

Overlap	Shared positions
10.41%	10

VanEck Onchain Economy ETF

Report dates 06/30/2025 | 99.73% NAV

Overlap / NODE 12.92%

First Trust Alerian US NextGen Infrastructure ETF

Report dates 06/30/2025 | 99.83% NAV

Overlap / RBLD 11.44%

Largest shared positions

Security	NODE	RBLD	Overlap
Vistra Corp	2.11%	1.52%	1.52%
NRG Energy Inc	1.97%	1.48%	1.48%
Constellation Energy Corp	1.02%	1.35%	1.02%

Weights are percentages of each fund's net assets. Shared weight is the sum of the smallest weight per matched common-stock class. Unmatched positions are excluded without renormalizing the weights.

Sources and methodology

nport-common-equity-v1

Report dates	Weight (%)	Classes	NODE · SEC	RBLD · SEC
06/30/2025	10.41%	10	0001752724-25-196079	0001752724-25-202623