Portfolio overlap

HDUS / MDEV

Overlap	Shared positions
2.80%	9

Hartford Disciplined US Equity ETF

Report dates 03/31/2025 | 99.60% NAV

Overlap / HDUS 2.80%

First Trust Indxx Medical Devices ETF

Report dates 03/31/2025 | 99.67% NAV

Overlap / MDEV 20.37%

Largest shared positions

Security	HDUS	MDEV	Overlap
Medtronic PLC	0.72%	2.24%	0.72%
Boston Scientific Corp	0.71%	2.58%	0.71%
Abbott Laboratories	0.55%	2.54%	0.55%

Weights are percentages of each fund's net assets. Shared weight is the sum of the smallest weight per matched common-stock class. Unmatched positions are excluded without renormalizing the weights.

History





8 matched portfolio dates from 03/31/2023 to 03/31/2025. Both filings use the same portfolio date. The minimum matched share of net assets is 99.58%. The filing dates are 49–60 days after the portfolio dates. This is filing lag. The archive does not establish an exact intraday release time.

Largest changes

12/31/2024 / 03/31/2025 +0.65 pp

Security	Overlap 12/31/2024	Overlap 03/31/2025	Change (pp)
Medtronic PLC	0.21%	0.72%	+0.52
Boston Scientific Corp	0.33%	0.71%	+0.38
ResMed Inc	0.28%	0.00%	-0.28
Thermo Fisher Scientific Inc	0.16%	0.00%	-0.16
Stryker Corp	0.08%	0.23%	+0.15
All other shared classes			+0.05

Sources and methodology

Weights are percentages of each fund's net assets. Shared weight is the sum of the smallest weight per matched common-stock class. Unmatched positions are excluded without renormalizing the weights.

nport-common-equity-v1

Report dates	Weight (%)	Classes	HDUS · SEC	MDEV · SEC
03/31/2025	2.80%	9	0001752724-25-115881	0001752724-25-116260
12/31/2024	2.15%	10	0001752724-25-040427	0001752724-25-038248
09/30/2024	2.25%	10	0001752724-24-262715	0001752724-24-261214
06/30/2024	3.43%	10	0001752724-24-194392	0001752724-24-187930
03/31/2024	3.80%	10	0001752724-24-118833	0001752724-24-118123
12/31/2023	2.65%	11	0001752724-24-046207	0001752724-24-038282
06/30/2023	3.35%	10	0001752724-23-182028	0001752724-23-198821
03/31/2023	3.51%	9	0001752724-23-114335	0001145549-23-030428