Portfolio overlap

DRIV / HYDR

Overlap	Shared positions
5.20%	4

Global X Autonomous & Electric Vehicles ETF

Report dates 05/31/2026 | 98.91% NAV

Overlap / DRIV 6.14%

Global X Hydrogen ETF

Report dates 05/31/2026 | 100.35% NAV

Overlap / HYDR 27.97%

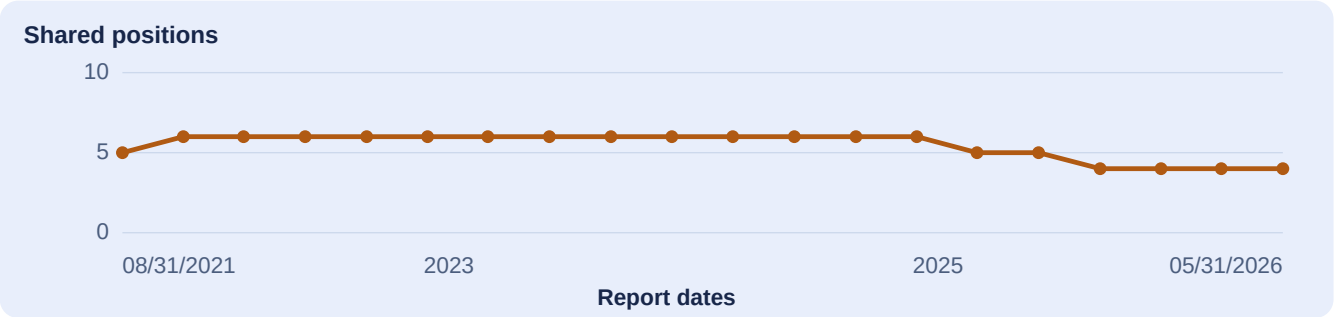
Largest shared positions

Security	DRIV	HYDR	Overlap
BLOOM ENERGY CORP- A COMMON STOCK	2.05%	15.50%	2.05%
PLUG POWER INC COMMON STOCK	1.45%	10.78%	1.45%
TOYOTA MOTOR CORP COMMON STOCK	1.75%	1.07%	1.07%

Weights are percentages of each fund's net assets. Shared weight is the sum of the smallest weight per matched common-stock class. Unmatched positions are excluded without renormalizing the weights.

History





20 matched portfolio dates from 08/31/2021 to 05/31/2026. Both filings use the same portfolio date. The minimum matched share of net assets is 97.71%. The filing dates are 56–62 days after the portfolio dates. This is filing lag. The archive does not establish an exact intraday release time.

Largest changes

02/28/2026 / 05/31/2026 -0.62 pp

Security	Overlap 02/28/2026	Overlap 05/31/2026	Change (pp)
TOYOTA MOTOR CORPORATION	2.44%	1.07%	-1.37
BLOOM ENERGY CORPORATION	1.43%	2.05%	+0.63
PLUG POWER INC.	0.83%	1.45%	+0.62
HYSTER-YALE, INC.	1.12%	0.63%	-0.50
All other shared classes			0.00

Sources and methodology

Weights are percentages of each fund's net assets. Shared weight is the sum of the smallest weight per matched common-stock class. Unmatched positions are excluded without renormalizing the weights.

nport-common-equity-v1

Report dates	Weight (%)	Classes	DRIV · SEC	HYDR · SEC
05/31/2026	5.20%	4	0002048251-26-006486	0002048251-26-006487
02/28/2026	5.82%	4	0002048251-26-003704	0002048251-26-003673
11/30/2025	7.93%	4	0002048251-26-000822	0002048251-26-000853
08/31/2025	4.83%	4	0002048251-25-001709	0002048251-25-001707
05/31/2025	5.04%	5	0001752724-25-183077	0001752724-25-183081
02/28/2025	5.12%	5	0001752724-25-096540	0001752724-25-096543
11/30/2024	6.21%	6	0001752724-25-016349	0001752724-25-016322
08/31/2024	6.02%	6	0001752724-24-244819	0001752724-24-244906
05/31/2024	6.57%	6	0001752724-24-169546	0001752724-24-169534
02/29/2024	6.93%	6	0001752724-24-094125	0001752724-24-094113
11/30/2023	7.31%	6	0001752724-24-017812	0001752724-24-017786
08/31/2023	6.60%	6	0001752724-23-242788	0001752724-23-242792
05/31/2023	5.12%	6	0001752724-23-163589	0001752724-23-163610
02/28/2023	5.39%	6	0001752724-23-092630	0001752724-23-092601
11/30/2022	5.77%	6	0001752724-23-016588	0001752724-23-016612
08/31/2022	8.54%	6	0001752724-22-238991	0001752724-22-238964
05/31/2022	6.15%	6	0001752724-22-170236	0001752724-22-170221
02/28/2022	6.97%	6	0001752724-22-096460	0001752724-22-096454
11/30/2021	5.80%	6	0001752724-22-014712	0001752724-22-014695
08/31/2021	5.49%	5	0001752724-21-229956	0001752724-21-229969