Portfolio overlap

CSMD / HAPI

Overlap	Shared positions
0.28%	2

Congress SMid Growth ETF

Report dates 07/31/2026 | 99.14% NAV

Overlap / CSMD 3.55%

Harbor Human Capital Factor US Large Cap ETF

Report dates 07/31/2026 | 99.95% NAV

Overlap / HAPI 0.28%

Largest shared positions

Security	CSMD	HAPI	Overlap
Credo Technology Group Holding Ltd	1.26%	0.22%	0.22%
STERIS PLC	2.29%	0.06%	0.06%

Weights are percentages of each fund's net assets. Shared weight is the sum of the smallest weight per matched common-stock class. Unmatched positions are excluded without renormalizing the weights.

History





12 matched portfolio dates from 10/31/2023 to 07/31/2026. Both filings use the same portfolio date. The minimum matched share of net assets is 94.49%. The filing dates are 49–61 days after the portfolio dates. This is filing lag. The archive does not establish an exact intraday release time.

Largest changes

04/30/2026 / 07/31/2026 -0.01 pp

Security	Overlap 04/30/2026	Overlap 07/31/2026	Change (pp)
Insulet Corp	0.03%	0.00%	-0.03
Credo Technology Group Holding	0.19%	0.22%	+0.03
STERIS PLC	0.06%	0.06%	+0.00066
All other shared classes			0.00

Sources and methodology

Weights are percentages of each fund's net assets. Shared weight is the sum of the smallest weight per matched common-stock class. Unmatched positions are excluded without renormalizing the weights.

nport-common-equity-v1

Report dates	Weight (%)	Classes	CSMD · SEC	HAPI · SEC
07/31/2026	0.28%	2	0001193125-26-406375	0001410368-26-099262
04/30/2026	0.28%	3	0001193125-26-287737	0001410368-26-067319
01/31/2026	0.00%	0	0000894189-26-011231	0001410368-26-033738
10/31/2025	0.00%	0	0000894189-25-019358	0001410368-25-039937
07/31/2025	0.00%	0	0000894189-25-009216	0001410368-25-012051
04/30/2025	0.00%	0	0001145549-25-044819	0001752724-25-162308
01/31/2025	0.00%	0	0001145549-25-023220	0001752724-25-074744
10/31/2024	0.00%	0	0001145549-24-083196	0001752724-24-298668
07/31/2024	0.00%	0	0001145549-24-061716	0001752724-24-222682
04/30/2024	0.00%	0	0001145549-24-041637	0001752724-24-150311
01/31/2024	0.00%	0	0001145549-24-020928	0001752724-24-074944
10/31/2023	0.00%	0	0001145549-23-079641	0001752724-23-290938