Portfolio overlap

BUZZ / NODE

Overlap	Shared positions
12.95%	9

VanEck Social Sentiment ETF

Report dates 12/31/2025 | 99.90% NAV

Overlap / BUZZ 20.79%

VanEck Onchain Economy ETF

Report dates 12/31/2025 | 99.71% NAV

Overlap / NODE 18.54%

Largest shared positions

Security	BUZZ	NODE	Overlap
IREN Ltd	2.73%	4.66%	2.73%
Applied Digital Corp	2.30%	3.31%	2.30%
Robinhood Markets Inc	2.52%	2.24%	2.24%

Weights are percentages of each fund's net assets. Shared weight is the sum of the smallest weight per matched common-stock class. Unmatched positions are excluded without renormalizing the weights.

History





3 matched portfolio dates from 06/30/2025 to 12/31/2025. Both filings use the same portfolio date. The minimum matched share of net assets is 99.71%. The filing dates are 52–61 days after the portfolio dates. This is filing lag. The archive does not establish an exact intraday release time.

Largest changes

09/30/2025 / 12/31/2025 +4.06 pp

Security	Overlap 09/30/2025	Overlap 12/31/2025	Change (pp)
IREN Ltd	0.00%	2.73%	+2.73
Applied Digital Corp	0.00%	2.30%	+2.30
MARA Holdings Inc	1.37%	0.00%	-1.37
SoFi Technologies Inc	0.00%	1.00%	+1.00
Alphabet Inc	0.00%	0.82%	+0.82
All other shared classes			-1.42

Sources and methodology

Weights are percentages of each fund's net assets. Shared weight is the sum of the smallest weight per matched common-stock class. Unmatched positions are excluded without renormalizing the weights.

nport-common-equity-v1

Report dates	Weight (%)	Classes	BUZZ · SEC	NODE · SEC
12/31/2025	12.95%	9	0001410368-26-020356	0001410368-26-021137
09/30/2025	8.90%	6	0001410368-25-028352	0001410368-25-028406
06/30/2025	12.66%	7	0001752724-25-196020	0001752724-25-196079